
INVITATION TO TENDER

Morupule Coal Mine (MCM) is a mining company established in 1973 to mine and unlock the true value of coal for all stakeholders. The MCM business is at the heart of a prosperous future for Botswana with coal production contributing significantly to the economic development of Botswana. The Mine is owned by the Minerals Development Company Botswana (MDCB) a mining investment entity of the Government of Botswana. Morupule Coal Mine is located 7 km northwest of the urbanised village of Palapye (the fastest growing centre outside the capital city of Gaborone), along the Serowe-Palapye national highway (A14). The company's vision is 'To be a partner of choice in the global coal transition'.

MCM invites, experienced Botswana registered Service providers to tender for:

I. MEPP Financial Advisory Services Tender No. M0600-MEP-0055-00-00-CF-0

MCM is undertaking a Prefeasibility Study for the Motheo Expansion Plant Project (MEPP). This is a further brownfield expansion of the recently completed Motheo Project in which a new open cast mine and coal processing facility was constructed and commissioned to supply washed coal to the SADC region.

The Motheo Project was equity funded, and MEPP will require a debt and/or equity package to support the business case. MEPP will entail in essence a duplication of the recently completed coal processing facilities and a substantial expansion in surface mining volumes.

MCM requires the services of financial service providers who can demonstrate a strong record of providing financial advice to mining companies:

- The Financial Advisory Study will review the debt market for coal projects and provide advice as to the potential or otherwise of successfully seeking debt funding for MEPP.
- The study will be at a preliminary "prefeasibility level" of details to assess, the project, the commercial landscape, and the debt market (traditional and non traditional sources of funds) and assess the necessary critical success factors for the successful and timely sourcing of funds.

This tender is open to all qualifying companies irrespective of being registered on the MCM Database.

Tender **documents link** will be shared with the Tenderer upon receiving proof of payment of a non-refundable fee of **BWP250.00** only on or before **15 September 2023 – 16:00hrs**.

Payments may be made in cash or by Electronic Funds Transfer to:

Account Name: Morupule Coal Mine;

Bank Name: Stanbic Bank;

Account N°: 9060001295360

Branch: Fairgrounds Swift Code: SBICBWGX.

REF:" Your Company Name"- Tender No:

MEPP Financial Advisory Services Tender No. M0600-MEP-0055-00-00-CF-0

Submission:

Tenderers are required to submit the tender electronically to:

PMOTenderlink@mcm.co.bw

Tenders are to be submitted marked:

MEPP Financial Advisory Services Tender No. M0600-MEP-0055-00-00-CF-0

The closing date for the receipt of tender submissions shall be **29 September 2023 at 12:00 noon**. Tenders received after the closing date and time will not be considered.

Morupule Coal Mine reserves the right to reject or accept any submission and does not bind itself to accept the lowest or any portion of any tender. Acceptance thereof is not binding on the company until confirmed through official notification. The services pertaining to this tender shall be run under Morupule Coal Mine General Conditions of Service, details of which are in the tender documents. Enquiries relating to this tender must be addressed to: **The Contracts Manager**, at e-mail: mtema@mcm.co.bw and cc_lsegosebe@mcm.co.bw